

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., <i>et al.</i>, Debtors.¹	§ § § § § § § § §	Chapter 11 Case No. 22-90341 (DRJ) (Jointly Administered)
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**NOTICE OF AMENDED AGENDA OF MATTERS
SET FOR HEARING ON MARCH 20, 2023 AT 1:00 P.M. (CT)**

The above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby file their Amended Agenda of Matters Set for Hearing on March 20, 2023 at 1:00 p.m. (CT) before the Honorable David R. Jones. The hearing will be conducted in Courtroom 400, 4th floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the hearing by an audio and video connection. The audio communication will be by use of the Court’s dial-in facility. You may access the facility at 832-917-1510 and enter the conference code 205691. The video communication will be by use of the Gotomeeting Platform. Connect via the free Gotomeeting Application or click the link on Judge Jones’s home page. The meeting code is “judgejones.” Click the settings icon in the upper right corner and enter your name under the personal information setting.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

1. Debtors' Emergency Motion for Order Approving (I) Global Settlement Between Debtors and Priority Power Management, LLC, (II) Assumption of the EMCSA, (III) Entry Into the New Agreements and (IV) Granting Related Relief (ECF No. 655)

Status: This matter is going forward.

Responses Filed:

A. None

Related Documents:

- A. Notice of Perfection of Mechanic's Lien of Priority Power Management, LLC (ECF No. 254)
- B. Notice of Perfection of Mechanic's Lien of Priority Power Management, LLC (ECF No. 412)
- C. Notice of Perfection of Mechanic's Lien of Priority Power Management, LLC (ECF No. 413)
- D. Sealed Document / Debtors' Emergency Motion for Order Approving (I) Global Settlement Between Debtors and Priority Power Management, LLC, (II) Assumption of the EMCSA, (III) Entry Into the New Agreements and (IV) Granting Related Relief (Unredacted) (ECF No. 656)
- E. Debtors' Motion for Entry of an Order Authorizing Debtors to File Under Seal Their (I) Unredacted Motion for Approval of Settlement Between Debtors and Priority Power Management, LLC and Granting Related Relief and (II) Accompanying Confidential Exhibits (ECF No. 658)
- F. Order Authorizing the Filing Under Seal of the Unredacted Motion to Authorize the Settlement Agreement and Accompanying Confidential Exhibits (ECF No. 665)
- G. Debtors' Witness and Exhibit List for Hearing on March 20, 2023 (ECF No. 688)
- H. Priority Oiwerr Management, LLC's Witness and Exhibit List for Hearing on March 20, 2023 (ECF No. 693)
- I. Declaration of Michael Bros in Support of Debtors' Emergency Motion for Order Approving (I) Global Settlement Between Debtors and Priority Power Management, LLC, (II) Assumption of the EMCSA, (III) Entry Into the New Agreements and (IV) Granting Related Relief (ECF No. 696)

- J. Notice of Filing of Demonstrative to be Used by the Debtors at the March 20, 2023 Hearing at 1:00 p.m. (Central Time) (ECF No. 697)
- K. Notice of Filing of Revised Order Approving (I) Global Settlement Between Debtors and Priority Power Management, LLC, (II) Assumption of the EMCSA, (III) Entry Into the New Agreements and (IV) Granting Related Relief (ECF No. 698)
- L. Debtors' Amended Witness and Exhibit List for Hearing on March 20, 2023 (ECF No. 699)

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Dated: March 19, 2023
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on March 19, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez